

## NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

this is 11417-IIIIII

RECORDATION NO. Filed 142

DEC 31 1980 -3 40 PM

December 22, 1980

DEC 3 0 1980

Secretary

INTERSTATE COMMERCE COMMISSION
e Commission

Date....

Interstate Commerce Commission Washington, D.C. 20423

ICC Washington, D. C.

RE: Filing of Supplementary Rider No. 5 ("Rider") dated as of April 8, 1980 to Car Leasing Agreement 4683 ("Lease") between North American Car Corporation ("NAC") and Johnson & Johnson Baby Products Company ("Lessee")

Dear Madam:

Enclosed for recording under 49 U.S.C. Section 11303 are an executed counterpart and four certified true copies of the Rider, which has been assigned to General Electric Credit and Leasing Corporation ("Assignee"), pursuant to a Bailment Agreement and Assignment of Leases ("Bailment Agreement") dated as of December 18, 1978 and amended on November 15, 1979 and recorded with the Interstate Commerce Commission on January 23, 1980, under Recordation No. 11417. Please record this Rider under that Recordation number.

The equipment is covered in the Rider and the names and addresses of the parties are as follows. The address of the Lessor, North American Car Corporation, is 222 South Riverside Plaza, Chicago, Illinois 60606 and the address of the above named bessee is 501 George Street, New Brunswick, New Jersey 08903. Please cross index this filing against the name of that Lessee.

The Rider supplements the Lease by subjecting the equipment described in the Rider to the terms of the Lease, thereby leasing the same to the Lessee. The Bailment Agreement provides that NAC shall hold, lease, maintain and perform certain administrative and other services with respect to the equipment covered by the Lease and that NAC assigns to Assignee all its interest in, but not its obligations under, the Lease (including amounts received or credited for mileage compensation relating to that leased equipment). The equipment covered by the Lease has been or is to be sold to Assignee.

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## TIGER LEASING GROUP

Secretary Interstate Commerce Commission

Page 2

Also enclosed is a check payable to the Interstate Commerce Commission in the amount of \$20 for the required recording fee. Pursuant to the Commission's rules and regulations for the recording of certain documents under 49 U.S.C. Section 11303, you are hereby requested to duly file one certified true copy for record in your office, cross-indexing the same so stated above, and to return the executed counterpart and the remaining three certified true copies, the Secretary's Certificate of Recording, and related fee receipt, to the messenger making this delivery.

If you have any questions, please contact the undersigned.

Very truly yours,

Edward H. Soderstrom, II Assistant Secretary

enclosure

RECORDATION NO.

CERTIFICATE

DEC 3 1 1980 - 3 40 PM

INTERSTATE COMMERCE COMMISSION

I hereby certify that I have compared this certified, true copy of Rider No. 5 to Car Leasing Agreement 4683 between North American Car Corporation and Johnson & Johnson Baby Products Company dated April 8, 1980 to the original of such Rider and that this copy is a true and correct copy in all respects.

Delira a Killy

(SEAL)

My Commission Expires

KEEP ICC FILE COPY 1/4/7-IFILITI

## Modern Head Forming Part of NORTH AMERICAN CAR CORPORATION

CAR LEASING AGREEMENT 4683

This rider ("Rider") and the above Car Leasing Agreement constitute a separate agreement ("Agreement") which, together with all rights under the Agreement, may be assigned as security or otherwise. No subsequent amend-ment to the Agreement shall be effective against any assignee hereof. The cars described herein shall be subject to the terms and conditions of the Agreement and this Rider during the term of use and for the rental set forth below:

Monthly Rental

Humber of Cars

Type of Car

Per Car

Two (2)

PD 4000 cubic foot capacity hopper cars, for shipment of Talc (NAHX 390228 & 390229)

\$655.00

Notwithstanding enything in this Rider or Car Leasing Agreement No. 4683 dated June 8, 1978 between the parties hereto to the contrary, there shall be an additional charge without abatement or termination in any manner whatsoever for any reason whatsoever of \$82.50 per car per month, which shall be payable by Lessee to North American, for each month during the first sixty (60) wonths of this Rider to cover the cost of lining. The charge described in the immediately preceding sentence, shall be in addition to the rental charges with respect to the cars and all other charges of any kind Whatsoever. It is further understood and agreed that said amortization as described in this paragraph shall be increased \$1.55 per car per month for each point increase in the Wholesale Price Index of Commodity Prices (railroad equipment - code 144), according to the latest information available as reported in the current "Survey of Current Business", published by the U. S. Department of Commerce, as of the date the first car is released from the lining shop for delivery to Lessee, over a base of 288.2 as was reported for November, 1979. Rentale thus calculated shall be rounded to the nearest \$0.50.

For each mile in excess of 20,000 x days in service that each car 365 covered by this Rider travels in a calendar year, there will be an additional charge of \$0.025.

Lesses agrees to be responsible for all freight charges incurred in the shipment of said cars to Lessee.

The term of use of the cars hareinabove described shall commence on the date of delivery thereof to Lessee, and shall continue for a period anding five (5) years from the first day of the mouth following the average date of delivery of such cars to Lessee.

Dated this 8th day of April, 1980.

NORTH AMERICAN CAR CORPORATION

Secretary

Vice President

TTEST:

Secretary

JOHNSON & JOHNSON BABY PRODUCTS COMPANY

Vice President

## NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

March 25, 19.7

Johnson & Johnson Saby Froducts Co. 220 Centennial Avenue Piscateway, New Jersey 05854

Car Lossing Agreement 4693 21der 110. 1

Centlemen:

Effective the date the cars covered under Rider No. 1 to Car Leasing Agreement 4563 are delivered, the following shall apply:

"Retwithstanding anything in this Rider or Car Leasing Agreement Bo. 4683 dated June 5, 1978 between the parties hereto to the contrary, there shall be an additional charge without abatement or termination in any manuer or for any resson, whatsoever, of \$71.00 per cer per wouth, which shall be payable by Lessee to North American, for each wouth during the first sixty (60) months of this Rider to cover the cost of lining. The charge described in the immediately preceding sontence, shall be in addition to the rental charges with respect to the care and all other charges of any kind whatsoever.

All other terms and conditions of the sforessid Car Leasing Agreement 4681, Rider So. 1 shall remain in full force and effect.

Please sign and return to us three copies of this letter to indicate your acceptance of the foregoing amendment.

Very truly yours,

MORTH AMERICAN CAR CORPORATION

ACCEPTED:

JOHNSON & JOHNSON BART PRODUCTS CO.

Distribution & Planning

| State of Illinois ) ) SS:  |
|--|
| ) SS:<br>County of Cook )  |
| On this day of , 190, before me personally appeared , to me personally known, who, being by me duly sworn, says that he is a discipled of North American Car Corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors or other due authority, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.                                   |
| (Notarial Seal)  Notary Public  My Commission expires  |
|  |
| State of Hew Jersey )  SS:  County of Middlerex )  |
| On this 25th day of luguet , 1980, before me personally appeared P. M. Konsagan , to me personally known, who, being by me duly sworn, says that he is a Vini President of Johnson Berry Products Company , that said instrument was signed on behalf of said corporation by authority of its Board of Directors or other due authority, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. |
| anit J. Mastaxelino  |
| Notary Public (Notarial Seal) My/Commission expires  |
| JANET T: MASTANDINO NOTARY PUBLIC OF NEW JERSEY My Commission Expires April 4, 1982  |